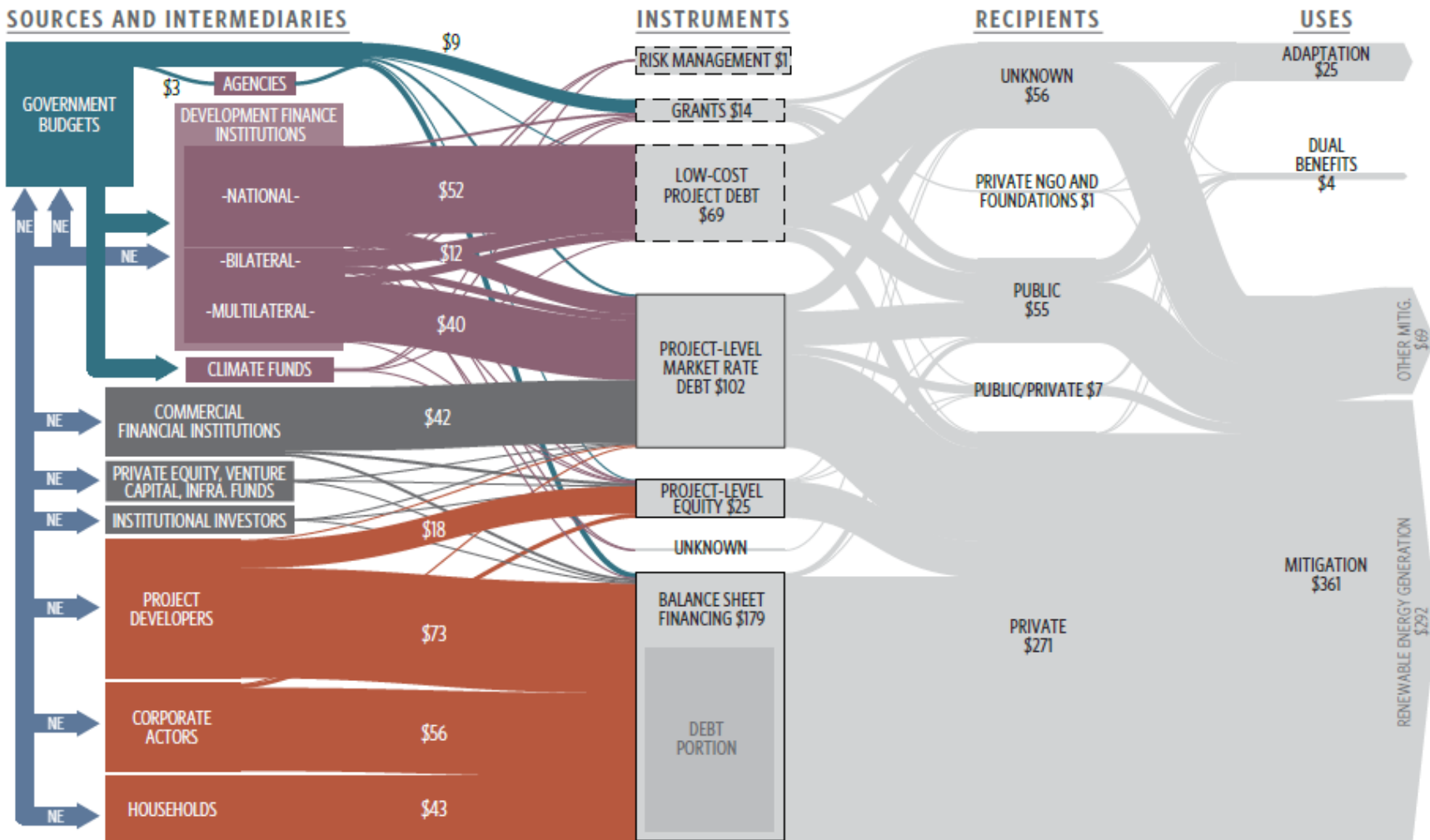


# Global Landscape of Climate Finance

## USD 391 billion climate finance flows in 2014



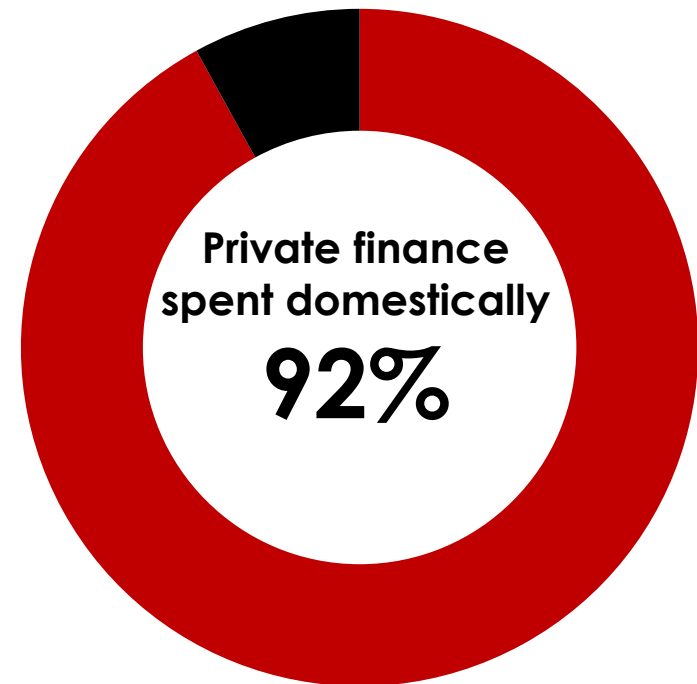
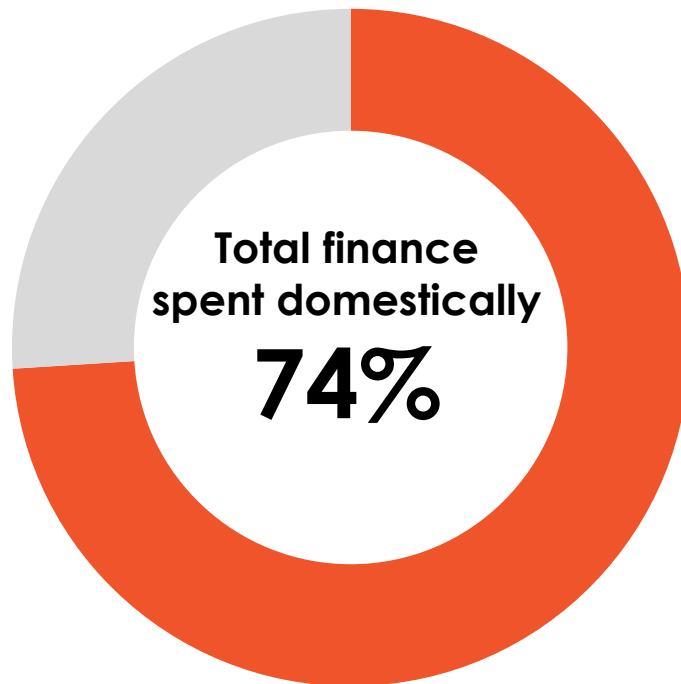
(Source: Climate Policy Initiative (CPI), 2015)

**KEY**

- PUBLIC MONEY
- PRIVATE MONEY
- PUBLIC FINANCIAL INTERMEDIARIES
- PRIVATE FINANCIAL INTERMEDIARIES
- CAPITAL INVESTMENT
- CAPITAL INVESTMENT AND INCREMENTAL COSTS
- FINANCE FOR INVESTORS & LENDERS
- NE: NOT ESTIMATED

# The majority of finance was raised and spent in the same country

Because domestic investment dominates, it is vital to get national policies right



# Table discussions



## **1. What are the challenges of engaging domestic financial institutions (FI's) in low-emission development in the country you work in?**

Is the risk-return profile of clean energy projects unattractive? Is there uncertainty about the consistency of government policy? Is the government doing enough to engage domestic FI's in climate related projects?

## **2. What financing mechanisms have been successful in mobilising investment by domestic FI's into low-emission development in your country? What are the success factors and lessons learned?**

## **3. What can be done going forward to mobilise investment by domestic FI's into low-emission development?**

Does the relationship between government and private sector FI's need to be strengthened, and if so how? What specific financing programs/mechanisms are needed in the country you work in?